

**INTAKE SHEET AND CONSULTATION AGREEMENT  
FOR TOURKOW, CRELL, ROSENBLATT & JOHNSTON**

FULL LEGAL NAME: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ SOCIAL SECURITY NUMBER: \_\_\_\_\_

CURRENT ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

COUNTY OF RESIDENCE: \_\_\_\_\_

TELEPHONE: (HOME) \_\_\_\_\_ (WORK) \_\_\_\_\_

(CELL) \_\_\_\_\_ EMAIL ADDRESS: \_\_\_\_\_

PLACE OF EMPLOYMENT: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

OPPOSING PARTY: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ SOCIAL SECURITY NUMBER: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

COUNTY OF RESIDENCE: \_\_\_\_\_

HOW DID YOU FIND OUT ABOUT OUR FIRM? \_\_\_\_\_

REFERRED BY: \_\_\_\_\_

Completion of this intake sheet constitutes a limited agreement for consultation services, only. In the event further services are to be performed, a supplemental engagement letter shall be executed. All of the above information will remain confidential. The information will be used for your case, conflict checks and may be used in an attempt to collect a debt.

Recent federal legislation entitled the "Gramm-Leach-Bliley Act" requires all "financial institutions" to inform their clients of their policies regarding privacy of client information. The law applies not only to traditional banks, savings' or lending organizations, but also to numerous small businesses not usually thought of as financial institutions. Although we are required under state law and under our ethical rules to keep all client information confidential, we are providing you a privacy policy pursuant to the Gramm-Leach-Bliley Act. Please review our privacy notice reminding you of the strict ethical rules under which we practice and our commitment to maintain the privacy of our confidences. If you have any questions regarding this policy, please feel free to contact us.

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_